

AR87

CANADIAN STOCK EXCHANGE

P. O. BOX 1626 PLACE D'ARMES

MONTREAL 1., QUE

TEL. 842-9081

PRESS RELEASE

To be released August 19 1964.

LISTING OF THE SHARES OF MIDLAND & PACIFIC GRAIN

CORPORATION LIMITED ON THE CANADIAN STOCK EXCHANGE

On August 19, 1964, 500,000 common shares, no par value, all of which are issued and outstanding, will be admitted to the list of the Canadian Stock Exchange under ticker abbreviation: "M P G".

CAPITALIZATION:

4% non-cumulative redeemable preferred shares \$1.00 par value per share:

Authorized: 1,000,000 shares

Issued and redeemed: 400,000 shares

Common shares of no par value:

Authorized: 2,500,000 shares

Issued: 500,000 shares

DIVIDENDS:

The following dividends were paid during the past five years:

\$0.20 per share on September 30, 1963.
\$0.15 per share on September 17, 1962.
\$0.20 per share on July 31, 1961.
\$1.00 per share on July 29, 1960
\$1.00 per share on July 30, 1959

The common shares of the Company were subdivided on April 17, 1961, on the basis of five new shares for each old share then held.

BUSINESS OF THE COMPANY:

Midland & Pacific Grain Corporation owns and operates four country elevators and feed mills situated at Carstairs, Okotoks, Ponoko and Wetaskiwin, Alberta. The Company engages in the storage of grain and the manufacture of animal food-stuffs, and markets its product in the vicinity of its elevator points. It also owns a substantial investment portfolio of marketable Canadian securities from which it derives the major part of its income.

FINANCIAL SUMMARY:

1964 +

1963

Net earnings after taxes and depreciation:

1962

1961

1960

1959

\$124,646

\$102,104

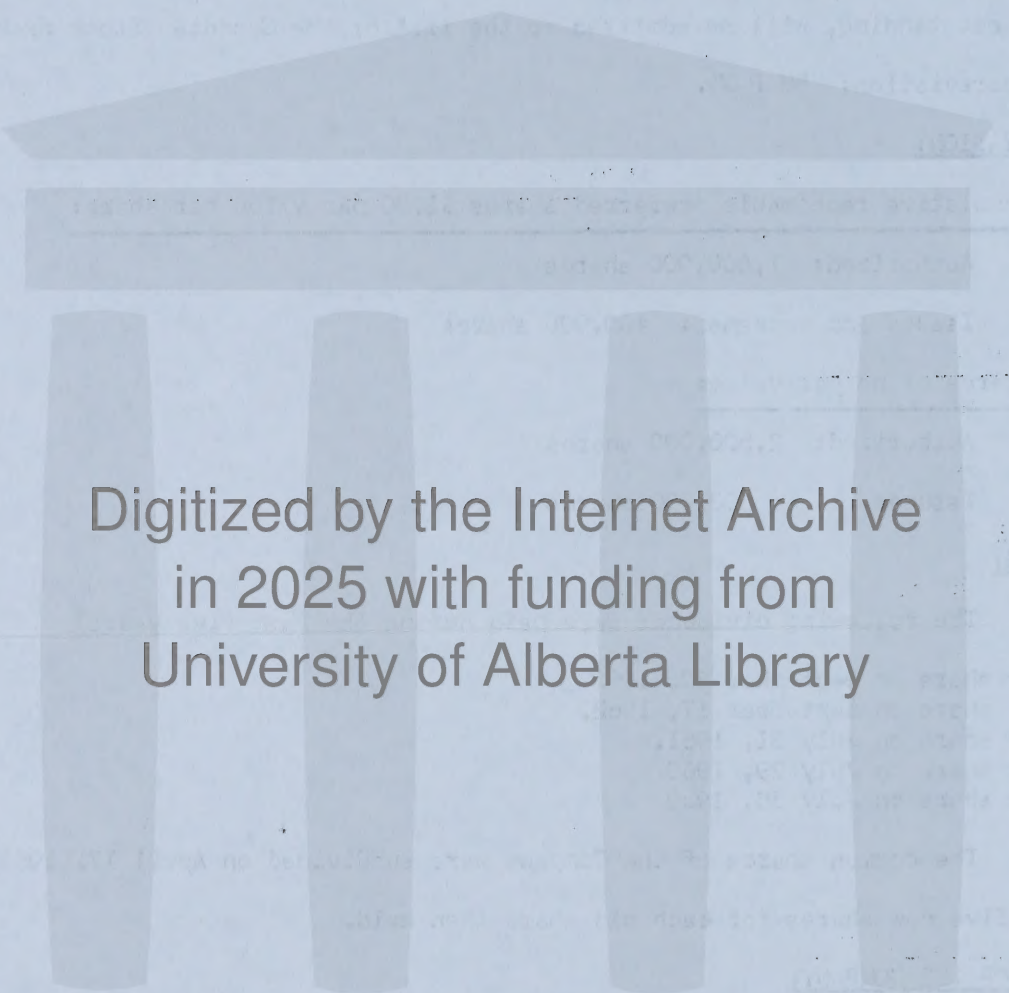
\$89,778

\$107,133

\$100,467

\$99,326

+ Eleven months unaudited figures.



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General: The Company was incorporated under Dominion Charter April 4, 1928.

HEAD OFFICE: 1550 Elveden House, Calgary, Alta.

TRANSFER AGENT & REGISTRAR: Royal Trust Company, Calgary, Alta.
Vancouver, B.C.
Toronto, Ont.

OFFICERS AND DIRECTORS OF THE COMPANY:

The Viscount Elveden, Chairman & Director.
L.P. Candler, President & Director.
R.L. McFarlane, Vice-President & Director.
R.D. Spooner, Secretary-Treasurer.
J.D.H. MacKenzie, Assistant Secretary.
J.H. Hand, Assistant Secretary.
Brian Heward, Director.
E.H. Tanner, O.B.E., Director.
C.R. Tanner, Director.

Listing applications of this Company are available through the Canadian Stock Exchange.

PUBLIC RELATIONS DEPARTMENT

